ELECTRONICS



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Seoul, Korea 100-742 TEL: 727-7721, FAX: 727-7360

November 23, 2004

Securities and Exchange Commission Office of International Corporate Finance 450 Fifth Street, N.W. Washington D.C. 20549

SUPPL

Re: Samsung Electronics Co., Ltd. – Rule 12g3-2(b) Filing, Commission File No. 82-3109

Ladies and Gentlemen:

The following information is provided by Samsung Electronics Co., Ltd. to the Securities and Exchange Commission pursuant to paragraph (b) (1) (i) of Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended.

Should you have any questions on the foregoing, please do not hesitate to call Jin Hyuk Park of Simpson Thacher & Bartlett, U.S. counsel to Samsung Electronics Co., Ltd. at (852) 2514-7665. Thank you.

Very truly yours,

Sean Kim

Manager
Investor Relations Team
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Investment in Memory Production Line

Details

1.Investment target: Memory production line

2. Investment amount: KRW 327.5 billion

3. Products: Memory including Flash

4. Purpose: The planned investment aims to build new lines to meet a growing demand for Memory products such as Flash.

5. Financing: Cash on hand

6. Location: Gyeonggi-do Giheung, Korea

7. Decision date: The management committee authorized the investment on November 22, 2004.



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SAMSUNG ELECTRONICS CO., LTD.
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250, 2-Ka, Taepyung-Ro, Chung-Ku, Seoul, Korea 100-742 TEL: 727-7721, FAX: 727-7360

November 18, 2004

Securities and Exchange Commission Office of International Corporate Finance 450 Fifth Street, N.W. Washington D.C. 20549

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Share Buyback Results

Details

- 1. Planned share buyback: 4 million shares
- 2. Actual buyback: 4 million shares
- 3. Buyback cost: KRW 1,807,293,645,000 (fees excluded)
- 4. Buyback period September 17 — November 18, 2004
- 5. Treasury stock after the buyback
 - Common shares: 13,965,342 shares (9.5% of shares outstanding for common stock)
 - Preferred shares: 1,879,693 shares (8.2% of shares outstanding for preferred stock)
- 6. The BOD of Samsung Electronics authorized the share buyback on Sep.13, 2004.